

Code KBC11806
Company name Kinh Bac City Development Holding Corporation
Date 05/14/2019
Subject Report on bond interest & principal payment of KBCBOND2018-02

Content:

Kinh Bac City Development Holding Corporation reports the payment of bond interest and principal as follows:

I. Information on the bond:

- Bond name: Bond of Kinh Bac City Development Holding Corporation (KBCBOND2018-02)
- Par value: 100,000 VND/bond
- Bond type: non-convertible, secured corporate bond
- Issue value: VND400 billion
- Bond term: 18 months
- Issue date: November 14, 2018
- Maturity date: May 14, 2020

II. Report on the payment of bond interest and principal:

(Period: from November 14, 2018 to May 14, 2019)

By: VND

1. Total issue volume	400,000,000,000
2. Beginning balance (November 14, 2018)	400,000,000,000
3. Payment in the period	
- Principal payment	0
- Interest payment (May 10, 2019)	20,827,347,930
4. Ending balance (May 14, 2019)	400,000,000,000

III. Report on investors until May 06, 2019:

By: VND billion

Investor	Beginning balance		Change in the period		Ending balance	
	Value	Proportion	Value	Proportion	Value	Proportion
I. Domestic investor	100	25%	-	-	100	25%
1. Institutional investor						
- Credit institution						
- Investment fund	100	25%	-	-	99.98	24.995%
- Securities company						
- Insurance company						
- Others						
2. Individual investor					0.02	0.005%
II. Foreign investor						
1. Institutional investor						
- Credit institution						
- Investment fund	300	75%			300	75%
- Securities company						
- Insurance company						
- Others						
2. Individual investor						
Total	400	100%	-	-	400	100%